# **Great Lakes Region**

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Great Lakes Region's Marine Economy in 2019

| <b>15,868</b><br>Businesses | 329,878<br>Employees  | \$10.2 billion<br>Wages   | \$21.5 billion<br>GDP     |  |
|-----------------------------|---|---|---------------------------|--|
| The Details                 |   |   |                           |  |
| Largest Employment Sector:  | Tourism and recreation  | on employs 75% of the region's  | s marine economy          |  |
| Largest GDP Sector:         | Tourism and recreation produces 56% of the total gross domestic product (GDP) derived from the region's marine economy  |   |                           |  |
| High Earners:               | The average wage of marine economy employees in the Great Lakes region is \$30,776, which is lower than the region average (\$54,924). Marine construction has the highest average wage per employee at \$80,773. |   |                           |  |
| National Ranking:           | The Great Lakes region is ranked 5 out of 8 coastal regions for marine employment, and 6 out of 8 coastal regions for GDP   |   |                           |  |
| Top County: Employment      | Cook County, Illinois,  | is home to 22% of marine jobs   | in the Great Lakes region |  |
| Top County: GDP             | Cook County, Illinois, product in the Great   | produces 29% of the marine equation the marine equation between the second second second second second second s | conomy's gross domestic   |  |



# **Great Lakes Region's Marine Economy**



### A Decade of Change (2009-2019)



### **Businesses**

The Great Lakes region had an increase of 2,366 marine businesses, which was an increase of 18% over the past decade.

### **Employees**

The Great Lakes region had an increase of 59,749 marine jobs, an increase of 22% over the past decade.

### **Average Wages**

On average, an employee working in the Great Lakes region's marine economy made \$30,776 in 2019, compared to an average wage of \$25,327 in 2009. The marine economy average wage in the Great Lakes region had an increase of 22%.



The value of the Great Lakes region's marine economy had an increase of 28% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# **Gulf of Mexico Region**

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### **The Big Picture** Gulf of Mexico Region's Marine Economy in 2019

| 25,048<br>Businesses       | 616,524<br>Employees  | \$34.3 billion<br>Wages                        | \$115 billion<br>GDP    |  |
|----------------------------|---|--|-------------------------|--|
| The Details                |   |  |                         |  |
| Largest Employment Sector: | Tourism and recreatio   | n employs 59% of the region's                  | marine economy          |  |
| Largest GDP Sector:        | Offshore mineral resources produces 70% of the total gross domestic product (GDP) derived from the region's marine economy  |  |                         |  |
| High Earners:              | The average wage of marine economy employees in the Gulf of Mexico region is \$55,624, which is higher than the region average (\$55,073). Offshore mineral resources has the highest average wage per employee at \$169,743. |  |                         |  |
| National Ranking:          | The Gulf of Mexico region is ranked 3 out of 8 coastal regions for marine employment, and 1 out of 8 coastal regions for GDP  |  |                         |  |
| Top County: Employment     | Harris County, Texas, i<br>region   | is home to 17% of marine jobs                  | in the Gulf of Mexico   |  |
| Top County: GDP            | Harris County, Texas, product in the Gulf of  | produces 63% of the marine ec<br>Mexico region | conomy's gross domestic |  |



# **Gulf of Mexico Region's Marine Economy**



### A Decade of Change (2009-2019)



### **Businesses**

The Gulf of Mexico region had a decrease of 164 marine businesses, which was a decrease of 1% over the past decade.

### **Employees**

The Gulf of Mexico region had an increase of 56,316 marine jobs, an increase of 10% over the past decade.

#### **Average Wages**

On average, an employee working in the Gulf of Mexico region's marine economy made \$55,624 in 2019, compared to an average wage of \$51,994 in 2009. The marine economy average wage in the Gulf of Mexico region had an increase of 7%.



The value of the Gulf of Mexico region's marine economy had an increase of 41% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# **Mid-Atlantic Region**

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### **The Big Picture** Mid-Atlantic Region's Marine Economy in 2019

| 44,923<br>Businesses       | 864,646<br>Employees   | \$35.3 billion<br>Wages                                 | \$70.2 billion<br>GDP  |  |
|----------------------------|--|---|------------------------|--|
| The Details                |  |   |                        |  |
| Largest Employment Sector: | Tourism and recreation   | on employs 73% of the region's                          | marine economy         |  |
| Largest GDP Sector:        | Tourism and recreation produces 62% of the total gross domestic product (GDP) derived from the region's marine economy   |   |                        |  |
| High Earners:              | The average wage of marine economy employees in the Mid-Atlantic region is \$40,843, which is lower than the region average (\$67,220). Marine construction has the highest average wage per employee at \$89,057. |   |                        |  |
| National Ranking:          | The Mid-Atlantic region is ranked 1 out of 8 coastal regions for marine employment, and 3 out of 8 coastal regions for GDP   |   |                        |  |
| Top County: Employment     | New York County, New York, is home to 25% of marine jobs in the Mid-Atlantic region  |   |                        |  |
| Top County: GDP            |  | w York, produces 33% of the m<br>he Mid-Atlantic region | narine economy's gross |  |



# **Mid-Atlantic Region's Marine Economy**



### A Decade of Change (2009-2019)



#### **Businesses**

The Mid-Atlantic region had an increase of 8,933 marine businesses, which was an increase of 25% over the past decade.

### **Employees**

The Mid-Atlantic region had an increase of 240,897 marine jobs, an increase of 39% over the past decade.

#### **Average Wages**

On average, an employee working in the Mid-Atlantic region's marine economy made \$40,843 in 2019, compared to an average wage of \$33,504 in 2009. The marine economy average wage in the Mid-Atlantic region had an increase of 22%.

### **Gross Domestic Product**

The value of the Mid-Atlantic region's marine economy had an increase of 39% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# **Northeast Region**

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Northeast Region's Marine Economy in 2019

| <b>15,759</b><br>Businesses | 277,208<br>Employees  | <b>\$11.3 billion</b><br>Wages                          | \$22.0 billion<br>GDP |  |
|-----------------------------|---|---|-----------------------|--|
| The Details                 |   |   |                       |  |
| Largest Employment Sector:  | Tourism and recreation  | on employs 72% of the region's                          | s marine economy      |  |
| Largest GDP Sector:         | Tourism and recreation produces 53% of the total gross domestic product (GDP) derived from the region's marine economy  |   |                       |  |
| High Earners:               | The average wage of marine economy employees in the Northeast region is \$40,697, which is lower than the region average (\$68,619). Marine construction has the highest average wage per employee at \$87,203. |   |                       |  |
| National Ranking:           | The Northeast region is ranked 6 out of 8 coastal regions for marine employment, and 5 out of 8 coastal regions for GDP   |   |                       |  |
| Top County: Employment      | Suffolk County, Massachusetts, is home to 9% of marine jobs in the Northeast region   |   |                       |  |
| Top County: GDP             |   | Connecticut, produces 11% of ct in the Northeast region | the marine economy's  |  |



# **Northeast Region's Marine Economy**



### A Decade of Change (2009-2019)



### **Businesses**

The Northeast region had an increase of 2,325 marine businesses, which was an increase of 17% over the past decade.

### **Employees**

The Northeast region had an increase of 65,921 marine jobs, an increase of 31% over the past decade.

### **Average Wages**

On average, an employee working in the Northeast region's marine economy made \$40,697 in 2019, compared to an average wage of \$31,407 in 2009. The marine economy average wage in the Northeast region had an increase of 30%.

### **Gross Domestic Product**

The value of the Northeast region's marine economy had an increase of 43% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# **North Pacific/Alaska Region**

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture North Pacific/Alaska Region's Marine Economy in 2019

| 2,528<br>Businesses        | <b>46,197</b><br>Employees  | <b>\$2.8 billion</b><br>Wages                               | \$8.4 billion<br>GDP     |  |
|----------------------------|---|---|--------------------------|--|
| The Details                |   |   |                          |  |
| Largest Employment Sector: | Tourism and recreation  | on employs 51% of the region's                              | marine economy           |  |
| Largest GDP Sector:        | Offshore mineral resources produces 69% of the total gross domestic product (GDP) derived from the region's marine economy  |   |                          |  |
| High Earners:              | The average wage of marine economy employees in the North Pacific/Alaska region is \$61,402, which is higher than the region average (\$57,518). Offshore mineral resources has the highest average wage per employee at \$148,507. |   |                          |  |
| National Ranking:          | The North Pacific/Alaska region is ranked 8 out of 8 coastal regions for marine employment, and 8 out of 8 coastal regions for GDP  |   |                          |  |
| Top County: Employment     | Anchorage Municipality, Alaska, is home to 39% of marine jobs in the North<br>Pacific/Alaska region   |   |                          |  |
| Top County: GDP            | •   | ty, Alaska, produces 41% of the North Pacific/Alaska region | e marine economy's gross |  |



# North Pacific/Alaska Region's Marine Economy



### A Decade of Change (2009-2019)



### **Businesses**

The North Pacific/Alaska region had an increase of 411 marine businesses, which was an increase of 19% over the past decade.

#### **Employees**

The North Pacific/Alaska region had an increase of 2,532 marine jobs, an increase of 6% over the past decade.

#### **Average Wages**

On average, an employee working in the North Pacific/Alaska region's marine economy made \$61,402 in 2019, compared to an average wage of \$52,273 in 2009. The marine economy average wage in the North Pacific/Alaska region had an increase of 17%.



### **Gross Domestic Product**

The value of the North Pacific/Alaska region's marine economy had a decrease of 26% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# **Pacific/Hawaii Region**

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### **The Big Picture** Pacific/Hawaii Region's Marine Economy in 2019

| 4,731<br>Businesses        | 126,386<br>Employees  | <b>\$5.3 billion</b><br>Wages   | \$10.9 billion<br>GDP |  |
|----------------------------|---|---|-----------------------|--|
| The Details                |   |   |                       |  |
| Largest Employment Sector: | Tourism and recreatio   | n employs 90% of the region'  | s marine economy      |  |
| Largest GDP Sector:        | Tourism and recreation produces 89% of the total gross domestic product (GDP) derived from the region's marine economy  |   |                       |  |
| High Earners:              | The average wage of marine economy employees in the Pacific/Hawaii region is \$41,870, which is lower than the region average (\$52,686). Marine construction has the highest average wage per employee at \$111,199. |   |                       |  |
| National Ranking:          | The Pacific/Hawaii region is ranked 7 out of 8 coastal regions for marine employment, and 7 out of 8 coastal regions for GDP  |   |                       |  |
| Top County: Employment     | Honolulu County, Hawaii, is home to 62% of marine jobs in the Pacific/Hawaii region   |   |                       |  |
| Top County: GDP            | -   | aii, produces <mark>55%</mark> of the mar<br>ne Pacific/Hawaii region | ine economy's gross   |  |



# Pacific/Hawaii Region's Marine Economy



### A Decade of Change (2009-2019)



### **Businesses**

The Pacific/Hawaii region had an increase of 767 marine businesses, which was an increase of 19% over the past decade.

### **Employees**

The Pacific/Hawaii region had an increase of 25,814 marine jobs, an increase of 26% over the past decade.

### **Average Wages**

On average, an employee working in the Pacific/Hawaii region's marine economy made \$41,870 in 2019, compared to an average wage of \$30,262 in 2009. The marine economy average wage in the Pacific/Hawaii region had an increase of 38%.

Gross Domestic Product

The value of the Pacific/Hawaii region's marine economy had an increase of 47% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# **Southeast Region**

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### **The Big Picture** Southeast Region's Marine Economy in 2019

| 20,139<br>Businesses       | <b>460,076</b><br>Employees   | <b>\$14.9 billion</b><br>Wages                        | \$32.7 billion<br>GDP     |  |
|----------------------------|---|---|---------------------------|--|
| The Details                |   |   |                           |  |
| Largest Employment Sector: | Tourism and recreation  | on employs 77% of the region's                        | marine economy            |  |
| Largest GDP Sector:        | Tourism and recreation produces 60% of the total gross domestic product (GDP) derived from the region's marine economy  |   |                           |  |
| High Earners:              | The average wage of marine economy employees in the Southeast region is \$32,299, which is lower than the region average (\$52,607). Marine construction has the highest average wage per employee at \$62,299. |   |                           |  |
| National Ranking:          | The Southeast region is ranked 4 out of 8 coastal regions for marine employment, and 4 out of 8 coastal regions for GDP   |   |                           |  |
| Top County: Employment     | Miami-Dade County,<br>region  | Florida, is home to 20% of mar                        | ine jobs in the Southeast |  |
| Top County: GDP            | Miami-Dade County,<br>domestic product in t   | Florida, produces 27% of the m<br>he Southeast region | arine economy's gross     |  |



# **Southeast Region's Marine Economy**



### A Decade of Change (2009-2019)



### **Businesses**

The Southeast region had an increase of 3,257 marine businesses, which was an increase of 19% over the past decade.

### **Employees**

The Southeast region had an increase of 154,637 marine jobs, an increase of 51% over the past decade.

### **Average Wages**

On average, an employee working in the Southeast region's marine economy made \$32,299 in 2019, compared to an average wage of \$23,780 in 2009. The marine economy average wage in the Southeast region had an increase of 36%.

### **Gross Domestic Product**

The value of the Southeast region's marine economy had an increase of 36% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# West Coast Region

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture West Coast Region's Marine Economy in 2019

| <b>35,387</b><br>Businesses | 784,531<br>Employees  | \$34.8 billion<br>Wages                              | \$70.4 billion<br>GDP      |  |
|-----------------------------|---|--|----------------------------|--|
| The Details                 |   |  |                            |  |
| Largest Employment Sector:  | Tourism and recreation  | on employs 71% of the region's                       | s marine economy           |  |
| Largest GDP Sector:         | Tourism and recreation produces 50% of the total gross domestic product (GDP) derived from the region's marine economy  |  |                            |  |
| High Earners:               | The average wage of marine economy employees in the West Coast region is \$44,310, which is lower than the region average (\$69,703). Marine construction has the highest average wage per employee at \$107,165. |  |                            |  |
| National Ranking:           | The West Coast region is ranked 2 out of 8 coastal regions for marine employment, and 2 out of 8 coastal regions for GDP  |  |                            |  |
| Top County: Employment      | San Diego County, Cal<br>region   | ifornia, is home to 15% of mar                       | ine jobs in the West Coast |  |
| Top County: GDP             | Los Angeles County, C<br>domestic product in t  | California, produces 21% of the he West Coast region | marine economy's gross     |  |



# West Coast Region's Marine Economy



### A Decade of Change (2009-2019)



### **Businesses**

The West Coast region had an increase of 6,464 marine businesses, which was an increase of 22% over the past decade.

### **Employees**

The West Coast region had an increase of 159,484 marine jobs, an increase of 26% over the past decade.

### **Average Wages**

On average, an employee working in the West Coast region's marine economy made \$44,310 in 2019, compared to an average wage of \$36,903 in 2009. The marine economy average wage in the West Coast region had an increase of 20%.



The value of the West Coast region's marine economy had an increase of 12% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Alabama

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Alabama's Marine Economy in 2019

| 1,456<br>Businesses        | <b>31,406</b><br>Employees  | <b>\$1.1 billion</b><br>Wages | <b>\$2.2 billion</b><br>GDP |  |
|----------------------------|---|-------------------------------|-----------------------------|--|
| The Details                |   |                               |                             |  |
| Largest Employment Sector: | Tourism and recreation employs 64% of the state's marine economy  |                               |                             |  |
| Largest GDP Sector:        | Tourism and recreation produces 37% of the total gross domestic product (GDP) derived from the state's marine economy   |                               |                             |  |
| High Earners:              | The average wage of marine economy employees in Alabama is $34,025$ , which is lower than the state average ( $48,839$ ). Offshore mineral resources has the highest average wage per employee at $104,700$ . |                               |                             |  |
| National Ranking:          | Alabama is ranked 25 out of 30 coastal states for marine employment, and 25 out of 30 coastal states for GDP  |                               |                             |  |
| Top County: Employment     | Mobile County, Alabama, is home to 51% of marine jobs in Alabama  |                               |                             |  |
| Top County: GDP            | Mobile County, Alabama, produces 61% of the marine economy's gross  |                               |                             |  |

This report is based on 2019 Economics: National Ocean Watch (ENOW) data, produced by NOAA's Office for Coastal Management in 2022. The employment and gross domestic product statistics are derived from the Bureau of Labor Statistics' Quarterly Census of Employment and Wages data (accessed in September 2021) and the Bureau of Economic Analysis' gross domestic product by state data (released in July 2021). For more information, visit *coast.noaa.gov/digitalcoast/data/enow.html*.

domestic product in Alabama



# **Alabama's Marine Economy**



### A Decade of Change (2009-2019)



### **Businesses**

Alabama had an increase of 308 marine businesses, which was an increase of 27% over the past decade.

### **Employees**

Alabama had an increase of 7,379 marine jobs, an increase of 31% over the past decade.

### **Average Wages**

On average, an employee working in Alabama's marine economy made \$34,025 in 2019, compared to an average wage of \$27,734 in 2009. The marine economy average wage in Alabama had an increase of 23%.

### **Gross Domestic Product**

The value of Alabama's marine economy had a decrease of 8% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Alaska

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Alaska's Marine Economy in 2019

| 2,528<br>Businesses        | <b>46,197</b><br>Employees  | <b>\$2.8 billion</b><br>Wages    | \$8.4 billion<br>GDP     |  |  |
|----------------------------|---|----------------------------------|--------------------------|--|--|
| The Details                |   |                                  |                          |  |  |
| Largest Employment Sector: | Tourism and recreation  | on employs 51% of the state's r  | narine economy           |  |  |
| Largest GDP Sector:        | Offshore mineral resources produces 69% of the total gross domestic product (GDP) derived from the state's marine economy   |                                  |                          |  |  |
| High Earners:              | The average wage of marine economy employees in Alaska is \$61,402, which is higher than the state average (\$57,518). Offshore mineral resources has the highest average wage per employee at \$148,507. |                                  |                          |  |  |
| National Ranking:          | Alaska is ranked 21 out of 30 coastal states for marine employment, and 11 out of 30 coastal states for GDP   |                                  |                          |  |  |
| Top County: Employment     | Anchorage Municipal   | ity, Alaska, is home to 39% of n | narine jobs in Alaska    |  |  |
| Top County: GDP            | Anchorage Municipal domestic product in A   | ity, Alaska, produces 41% of the | e marine economy's gross |  |  |



# **Alaska's Marine Economy**



### A Decade of Change (2009-2019)



### **Businesses**

Alaska had an increase of 411 marine businesses, which was an increase of 19% over the past decade.

### **Employees**

Alaska had an increase of 2,532 marine jobs, an increase of 6% over the past decade.

#### **Average Wages**

On average, an employee working in Alaska's marine economy made \$61,402 in 2019, compared to an average wage of \$52,273 in 2009. The marine economy average wage in Alaska had an increase of 17%.

### **Gross Domestic Product**

The value of Alaska's marine economy had a decrease of 26% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# California

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture California's Marine Economy in 2019

| <b>26,084</b><br>Businesses | 598,327<br>Employees  | <b>\$26.4 billion</b><br>Wages                | \$51.6 billion<br>GDP  |  |
|-----------------------------|---|---|------------------------|--|
| The Details                 |   |   |                        |  |
| Largest Employment Sector:  | Tourism and recreation  | on employs 75% of the state's r               | narine economy         |  |
| Largest GDP Sector:         | Tourism and recreation produces 54% of the total gross domestic product (GDP) derived from the state's marine economy   |   |                        |  |
| High Earners:               | The average wage of marine economy employees in California is \$44,059, which is lower than the state average (\$71,351). Marine construction has the highest average wage per employee at \$110,746. |   |                        |  |
| National Ranking:           | California is ranked 1 out of 30 coastal states for marine employment, and 2 out of 30 coastal states for GDP   |   |                        |  |
| Top County: Employment      | San Diego County, California, is home to 20% of marine jobs in California   |   |                        |  |
| Top County: GDP             | Los Angeles County, G<br>domestic product in G  | California, produces 29% of the<br>California | marine economy's gross |  |



# **California's Marine Economy**



### A Decade of Change (2009-2019)



### **Businesses**

California had an increase of 5,754 marine businesses, which was an increase of 28% over the past decade.

### **Employees**

California had an increase of 118,635 marine jobs, an increase of 25% over the past decade.

### **Average Wages**

On average, an employee working in California's marine economy made \$44,059 in 2019, compared to an average wage of \$37,436 in 2009. The marine economy average wage in California had an increase of 18%.

### **Gross Domestic Product**

The value of California's marine economy had an increase of 6% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Connecticut

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Connecticut's Marine Economy in 2019

| 3,182<br>Businesses        | 60,168<br>Employees  | <b>\$2.6 billion</b><br>Wages   | \$4.9 billion<br>GDP |  |
|----------------------------|--|---------------------------------|----------------------|--|
| The Details                |  |                                 |                      |  |
| Largest Employment Sector: | Tourism and recreation   | on employs 66% of the state's r | narine economy       |  |
| Largest GDP Sector:        | Tourism and recreation produces 44% of the total gross domestic product (GDP) derived from the state's marine economy  |                                 |                      |  |
| High Earners:              | The average wage of marine economy employees in Connecticut is \$43,847, which is lower than the state average (\$69,771). Ship and boat building has the highest average wage per employee at \$94,973. |                                 |                      |  |
| National Ranking:          | Connecticut is ranked 15 out of 30 coastal states for marine employment, and 15 out of 30 coastal states for GDP   |                                 |                      |  |
| Top County: Employment     | New London County, Connecticut, is home to 34% of marine jobs in Connecticut   |                                 |                      |  |
| Top County: GDP            | New London County, Connecticut, produces 50% of the marine economy's gross domestic product in Connecticut   |                                 |                      |  |



# **Connecticut's Marine Economy**



### A Decade of Change (2009-2019)



### **Businesses**

Connecticut had an increase of 497 marine businesses, which was an increase of 19% over the past decade.

### **Employees**

Connecticut had an increase of 15,545 marine jobs, an increase of 35% over the past decade.

### **Average Wages**

On average, an employee working in Connecticut's marine economy made \$43,847 in 2019, compared to an average wage of \$37,980 in 2009. The marine economy average wage in Connecticut had an increase of 15%.

### **Gross Domestic Product**

The value of Connecticut's marine economy had an increase of 9% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Delaware

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Delaware's Marine Economy in 2019

| 1,632<br>Businesses        | 29,794<br>Employees  | <b>\$787 million</b><br>Wages               | <b>\$1.5 billion</b><br>GDP |
|----------------------------|--|---|-----------------------------|
| The Details                |  |   |                             |
| Largest Employment Sector: | Tourism and recreation employs 78% of the state's marine economy   |   |                             |
| Largest GDP Sector:        | Tourism and recreation produces 70% of the total gross domestic product (GDP) derived from the state's marine economy  |   |                             |
| High Earners:              | The average wage of marine economy employees in Delaware is \$26,410, which is lower than the state average (\$58,479). Marine construction has the highest average wage per employee at \$71,413. |   |                             |
| National Ranking:          | Delaware is ranked 27 out of 30 coastal states for marine employment, and 29 out of 30 coastal states for GDP  |   |                             |
| Top County: Employment     | Sussex County, Delay   | vare, is home to 41% of marine j            | jobs in Delaware            |
| Top County: GDP            | Sussex County, Delay<br>domestic product in  | vare, produces 45% of the marir<br>Delaware | ne economy's gross          |



# **Delaware's Marine Economy**



### A Decade of Change (2009-2019)



### **Businesses**

Delaware had an increase of 602 marine businesses, which was an increase of 58% over the past decade.

### **Employees**

Delaware had an increase of 11,749 marine jobs, an increase of 65% over the past decade.

### **Average Wages**

On average, an employee working in Delaware's marine economy made \$26,410 in 2019, compared to an average wage of \$20,130 in 2009. The marine economy average wage in Delaware had an increase of 31%.

### **Gross Domestic Product**

The value of Delaware's marine economy had an increase of 82% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# **Florida**

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Florida's Marine Economy in 2019

| 23,779<br>Businesses       | 556,860<br>Employees  | <b>\$18.1 billion</b><br>Wages            | \$37.0 billion<br>GDP |
|----------------------------|---|---|-----------------------|
| The Details                |   |   |                       |
| Largest Employment Sector: | Tourism and recreation employs 78% of the state's marine economy  |   |                       |
| Largest GDP Sector:        | Tourism and recreation produces 64% of the total gross domestic product (GDP) derived from the state's marine economy   |   |                       |
| High Earners:              | The average wage of marine economy employees in Florida is \$32,584, which is lower than the state average (\$51,741). Marine construction has the highest average wage per employee at \$59,883. |   |                       |
| National Ranking:          | Florida is ranked 2 out of 30 coastal states for marine employment, and 3 out of 30 coastal states for GDP  |   |                       |
| Top County: Employment     | Miami-Dade County,  | Florida, is home to 16% of mari           | ine jobs in Florida   |
| Top County: GDP            | Miami-Dade County,<br>domestic product in F   | Florida, produces 24% of the m<br>Florida | arine economy's gross |



# Florida's Marine Economy



### A Decade of Change (2009-2019)



### **Businesses**

Florida had a decrease of 236 marine businesses, which was a decrease of 1% over the past decade.

### **Employees**

Florida had an increase of 154,709 marine jobs, an increase of 38% over the past decade.

### **Average Wages**

On average, an employee working in Florida's marine economy made \$32,584 in 2019, compared to an average wage of \$25,145 in 2009. The marine economy average wage in Florida had an increase of 30%.

### **Gross Domestic Product**

The value of Florida's marine economy had an increase of 28% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Georgia

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Georgia's Marine Economy in 2019

| 1,292<br>Businesses        | <b>30,060</b><br>Employees   | <b>\$917 million</b><br>Wages   | <b>\$1.8 billion</b><br>GDP |
|----------------------------|--|---------------------------------|-----------------------------|
| The Details                |  |                                 |                             |
| Largest Employment Sector: | Tourism and recreation employs 58% of the state's marine economy   |                                 |                             |
| Largest GDP Sector:        | Tourism and recreation produces 42% of the total gross domestic product (GDP) derived from the state's marine economy  |                                 |                             |
| High Earners:              | The average wage of marine economy employees in Georgia is \$30,503, which is lower than the state average (\$55,263). Offshore mineral resources has the highest average wage per employee at \$47,741. |                                 |                             |
| National Ranking:          | Georgia is ranked 26 out of 30 coastal states for marine employment, and 27 out of 30 coastal states for GDP   |                                 |                             |
| Top County: Employment     | Chatham County, Ge   | orgia, is home to 50% of marine | jobs in Georgia             |
| Top County: GDP            | Chatham County, Georgia, produces 42% of the marine economy's gross domestic product in Georgia  |                                 |                             |



# **Georgia's Marine Economy**



### A Decade of Change (2009-2019)



### **Businesses**

Georgia had an increase of 172 marine businesses, which was an increase of 15% over the past decade.

### **Employees**

Georgia had an increase of 7,895 marine jobs, an increase of 36% over the past decade.

### **Average Wages**

On average, an employee working in Georgia's marine economy made \$30,503 in 2019, compared to an average wage of \$22,912 in 2009. The marine economy average wage in Georgia had an increase of 33%.

### **Gross Domestic Product**

The value of Georgia's marine economy had an increase of 44% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Hawaii

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Hawaii's Marine Economy in 2019

| 4,731<br>Businesses        | 126,386<br>Employees  | <b>\$5.3 billion</b><br>Wages  | \$10.9 billion<br>GDP |
|----------------------------|---|--------------------------------|-----------------------|
| The Details                |   |                                |                       |
| Largest Employment Sector: | Tourism and recreation employs 90% of the state's marine economy  |                                |                       |
| Largest GDP Sector:        | Tourism and recreation produces 89% of the total gross domestic product (GDP) derived from the state's marine economy   |                                |                       |
| High Earners:              | The average wage of marine economy employees in Hawaii is \$41,870, which is lower than the state average (\$52,686). Marine construction has the highest average wage per employee at \$111,199. |                                |                       |
| National Ranking:          | Hawaii is ranked 8 out of 30 coastal states for marine employment, and 8 out of 30 coastal states for GDP   |                                |                       |
| Top County: Employment     | Honolulu County, Haw  | vaii, is home to 62% of marine | jobs in Hawaii        |
| Top County: GDP            | Honolulu County, Hawaii, produces 55% of the marine economy's gross domestic product in Hawaii  |                                |                       |



# Hawaii's Marine Economy



### A Decade of Change (2009-2019)



### **Businesses**

Hawaii had an increase of 767 marine businesses, which was an increase of 19% over the past decade.

### **Employees**

Hawaii had an increase of 25,814 marine jobs, an increase of 26% over the past decade.

### **Average Wages**

On average, an employee working in Hawaii's marine economy made \$41,870 in 2019, compared to an average wage of \$30,262 in 2009. The marine economy average wage in Hawaii had an increase of 38%.

### **Gross Domestic Product**

The value of Hawaii's marine economy had an increase of 47% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Illinois

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Illinois' Marine Economy in 2019

| 3,352<br>Businesses        | 84,554<br>Employees   | <b>\$3.4 billion</b><br>Wages | \$7.3 billion<br>GDP |
|----------------------------|---|-------------------------------|----------------------|
| The Details                |   |                               |                      |
| Largest Employment Sector: | Tourism and recreation employs 79% of the state's marine economy  |                               |                      |
| Largest GDP Sector:        | Tourism and recreation produces 71% of the total gross domestic product (GDP) derived from the state's marine economy   |                               |                      |
| High Earners:              | The average wage of marine economy employees in Illinois is \$40,038, which is lower than the state average (\$61,572). Offshore mineral resources has the highest average wage per employee at \$98,141. |                               |                      |
| National Ranking:          | Illinois is ranked 13 out of 30 coastal states for marine employment, and 13 out of 30 coastal states for GDP   |                               |                      |
| Top County: Employment     | Cook County, Illinois,  | is home to 85% of marine jobs | in Illinois          |
| Top County: GDP            | Cook County, Illinois, produces 85% of the marine economy's gross domestic product in Illinois  |                               |                      |



# **Illinois' Marine Economy**



### A Decade of Change (2009-2019)



### **Businesses**

Illinois had an increase of 755 marine businesses, which was an increase of 29% over the past decade.

### **Employees**

Illinois had an increase of 355 marine jobs, an increase of 0% over the past decade.

### **Average Wages**

On average, an employee working in Illinois' marine economy made \$40,038 in 2019, compared to an average wage of \$31,400 in 2009. The marine economy average wage in Illinois had an increase of 28%.

### **Gross Domestic Product**

The value of Illinois' marine economy had an increase of 1% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Indiana

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Indiana's Marine Economy in 2019

| 564                        | 14,934  | \$600 million                    | \$1.4 billion            |
|----------------------------|---|----------------------------------|--------------------------|
| Businesses                 | Employees   | Wages                            | GDP                      |
| The Details                |   |                                  |                          |
| Largest Employment Sector: | Tourism and recreati  | on employs 48% of the state's m  | narine economy           |
| Largest GDP Sector:        | Ship and boat building produces 42% of the total gross domestic product (GDP) derived from the state's marine economy   |                                  |                          |
| High Earners:              | The average wage of marine economy employees in Indiana is \$40,174, which is lower than the state average (\$48,793). Marine construction has the highest average wage per employee at \$88,429. |                                  |                          |
| National Ranking:          | Indiana is ranked 29 out of 30 coastal states for marine employment, and 30 out of 30 coastal states for GDP  |                                  |                          |
| Top County: Employment     | Porter County, Indiar   | na, is home to 28% of marine job | s in Indiana             |
| Top County: GDP            | Porter County, Indiar<br>product in Indiana   | na, produces 14% of the marine   | economy's gross domestic |



# **Indiana's Marine Economy**



### A Decade of Change (2009-2019)



### **Businesses**

Indiana had an increase of 65 marine businesses, which was an increase of 13% over the past decade.

### **Employees**

Indiana had an increase of 2,510 marine jobs, an increase of 20% over the past decade.

### **Average Wages**

On average, an employee working in Indiana's marine economy made \$40,174 in 2019, compared to an average wage of \$30,630 in 2009. The marine economy average wage in Indiana had an increase of 31%.

### **Gross Domestic Product**

The value of Indiana's marine economy had an increase of 50% over the past decade. Changes in GDP can be driven by volatility of the price of resources.


# Louisiana

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Louisiana's Marine Economy in 2019

| 4,437<br>Businesses        | 108,231<br>Employees   | <b>\$5.7 billion</b><br>Wages | \$14.2 billion<br>GDP |  |
|----------------------------|--|-------------------------------|-----------------------|--|
| The Details                |  |                               |                       |  |
| Largest Employment Sector: | Tourism and recreation   | on employs 49% of the state's | marine economy        |  |
| Largest GDP Sector:        | Offshore mineral resources produces 49% of the total gross domestic product (GDP) derived from the state's marine economy  |                               |                       |  |
| High Earners:              | The average wage of marine economy employees in Louisiana is \$52,507,<br>which is higher than the state average (\$49,286). Offshore mineral resources<br>has the highest average wage per employee at \$112,825. |                               |                       |  |
| National Ranking:          | Louisiana is ranked 10 out of 30 coastal states for marine employment, and 6 out of 30 coastal states for GDP  |                               |                       |  |
| Top County: Employment     | Orleans Parish, Louisia  | ana, is home to 30% of marine | e jobs in Louisiana   |  |
| Top County: GDP            | Orleans Parish, Louisiana, produces 27% of the marine economy's gross domestic product in Louisiana  |                               |                       |  |



# Louisiana's Marine Economy



### A Decade of Change (2009-2019)



#### **Businesses**

Louisiana had an increase of 391 marine businesses, which was an increase of 10% over the past decade.

#### **Employees**

Louisiana had an increase of 1,955 marine jobs, an increase of 2% over the past decade.

#### **Average Wages**

On average, an employee working in Louisiana's marine economy made \$52,507 in 2019, compared to an average wage of \$48,364 in 2009. The marine economy average wage in Louisiana had an increase of 9%.

#### **Gross Domestic Product**

The value of Louisiana's marine economy had a decrease of 10% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Maine

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Maine's Marine Economy in 2019

| 3,523<br>Businesses        | 53,589<br>Employees  | <b>\$2.1 billion</b><br>Wages   | \$3.5 billion<br>GDP |  |
|----------------------------|--|---------------------------------|----------------------|--|
| The Details                |  |                                 |                      |  |
| Largest Employment Sector: | Tourism and recreation   | on employs 63% of the state's r | marine economy       |  |
| Largest GDP Sector:        | Tourism and recreation produces 57% of the total gross domestic product (GDP) derived from the state's marine economy  |                                 |                      |  |
| High Earners:              | The average wage of marine economy employees in Maine is \$39,344, which is lower than the state average (\$47,188). Ship and boat building has the highest average wage per employee at \$70,657. |                                 |                      |  |
| National Ranking:          | Maine is ranked 18 out of 30 coastal states for marine employment, and 19 out of 30 coastal states for GDP   |                                 |                      |  |
| Top County: Employment     | Cumberland County, Maine, is home to 35% of marine jobs in Maine   |                                 |                      |  |
| Top County: GDP            | Cumberland County, Maine, produces 31% of the marine economy's gross domestic product in Maine   |                                 |                      |  |



# **Maine's Marine Economy**



### A Decade of Change (2009-2019)



#### **Businesses**

Maine had an increase of 768 marine businesses, which was an increase of 28% over the past decade.

#### **Employees**

Maine had an increase of 11,025 marine jobs, an increase of 26% over the past decade.

#### **Average Wages**

On average, an employee working in Maine's marine economy made \$39,344 in 2019, compared to an average wage of \$31,408 in 2009. The marine economy average wage in Maine had an increase of 25%.

#### **Gross Domestic Product**

The value of Maine's marine economy had an increase of 41% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Maryland

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### **The Big Picture** Maryland's Marine Economy in 2019

| <b>4,890</b><br>Businesses | 111,491<br>Employees   | <b>\$4.5 billion</b><br>Wages                      | <b>\$9.1 billion</b><br>GDP |  |
|----------------------------|--|--|-----------------------------|--|
| The Details                |  |  |                             |  |
| Largest Employment Sector: | Tourism and recreation   | n employs 64% of the state's r                     | narine economy              |  |
| Largest GDP Sector:        | Marine transportation derived from the state   | produces 51% of the total gro<br>'s marine economy | oss domestic product (GDP)  |  |
| High Earners:              | The average wage of marine economy employees in Maryland is \$40,393,<br>which is lower than the state average (\$62,976). Marine transportation has the<br>highest average wage per employee at \$72,058. |  |                             |  |
| National Ranking:          | Maryland is ranked 9 out of 30 coastal states for marine employment, and 10 out of 30 coastal states for GDP   |  |                             |  |
| Top County: Employment     | Anne Arundel County,   | Maryland, is home to 28% of                        | marine jobs in Maryland     |  |
| Top County: GDP            | Anne Arundel County, Maryland, produces 38% of the marine economy's gross domestic product in Maryland   |  |                             |  |



# **Maryland's Marine Economy**



### A Decade of Change (2009-2019)



#### **Businesses**

Maryland had an increase of 457 marine businesses, which was an increase of 10% over the past decade.

#### **Employees**

Maryland had an increase of 26,861 marine jobs, an increase of 32% over the past decade.

#### **Average Wages**

On average, an employee working in Maryland's marine economy made \$40,393 in 2019, compared to an average wage of \$33,360 in 2009. The marine economy average wage in Maryland had an increase of 21%.

#### **Gross Domestic Product**

The value of Maryland's marine economy had an increase of 48% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Massachusetts

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Massachusetts' Marine Economy in 2019

| 5,984<br>Businesses        | <b>100,067</b><br>Employees   | \$3.9 billion<br>Wages         | \$8.2 billion<br>GDP |  |
|----------------------------|---|--------------------------------|----------------------|--|
| The Details                |   |                                |                      |  |
| Largest Employment Sector: | Tourism and recreatio   | n employs 80% of the state's r | narine economy       |  |
| Largest GDP Sector:        | Tourism and recreation produces 60% of the total gross domestic product (GDP) derived from the state's marine economy   |                                |                      |  |
| High Earners:              | The average wage of marine economy employees in Massachusetts is \$39,269, which is lower than the state average (\$75,404). Marine construction has the highest average wage per employee at \$94,590. |                                |                      |  |
| National Ranking:          | Massachusetts is ranked 11 out of 30 coastal states for marine employment,<br>and 12 out of 30 coastal states for GDP   |                                |                      |  |
| Top County: Employment     | Suffolk County, Massachusetts, is home to 24% of marine jobs in Massachusetts   |                                |                      |  |
| Top County: GDP            | Suffolk County, Massachusetts, produces 24% of the marine economy's gross domestic product in Massachusetts   |                                |                      |  |



# **Massachusetts' Marine Economy**



### A Decade of Change (2009-2019)



#### **Businesses**

Massachusetts had an increase of 829 marine businesses, which was an increase of 16% over the past decade.

#### **Employees**

Massachusetts had an increase of 20,971 marine jobs, an increase of 27% over the past decade.

#### **Average Wages**

On average, an employee working in Massachusetts' marine economy made \$39,269 in 2019, compared to an average wage of \$32,022 in 2009. The marine economy average wage in Massachusetts had an increase of 23%.

#### **Gross Domestic Product**

The value of Massachusetts' marine economy had an increase of 38% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Michigan

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### **The Big Picture** Michigan's Marine Economy in 2019

| 4,367<br>Businesses        | <b>76,673</b><br>Employees   | <b>\$2.0 billion</b><br>Wages             | \$3.5 billion<br>GDP |  |
|----------------------------|--|---|----------------------|--|
| The Details                |  |   |                      |  |
| Largest Employment Sector: | Tourism and recreation   | on employs 76% of the state's r           | marine economy       |  |
| Largest GDP Sector:        | Tourism and recreation produces 59% of the total gross domestic product (GDP) derived from the state's marine economy  |   |                      |  |
| High Earners:              | The average wage of marine economy employees in Michigan is \$26,275, which is lower than the state average (\$54,972). Marine construction has the highest average wage per employee at \$78,592. |   |                      |  |
| National Ranking:          | Michigan is ranked 14 out of 30 coastal states for marine employment, and 18 out of 30 coastal states for GDP  |   |                      |  |
| Top County: Employment     | Wayne County, Michi  | gan, is home to 32% of marine             | jobs in Michigan     |  |
| Top County: GDP            | Wayne County, Michi<br>domestic product in N   | gan, produces 34% of the mari<br>Michigan | ne economy's gross   |  |



# **Michigan's Marine Economy**



### A Decade of Change (2009-2019)



#### **Businesses**

Michigan had an increase of 360 marine businesses, which was an increase of 9% over the past decade.

#### **Employees**

Michigan had an increase of 21,851 marine jobs, an increase of 40% over the past decade.

#### **Average Wages**

On average, an employee working in Michigan's marine economy made \$26,275 in 2019, compared to an average wage of \$22,021 in 2009. The marine economy average wage in Michigan had an increase of 19%.

#### **Gross Domestic Product**

The value of Michigan's marine economy had an increase of 30% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Minnesota

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Minnesota's Marine Economy in 2019

| 495                        | 13,330  | \$577 million   | \$1.6 billion             |  |
|----------------------------|---|---|---------------------------|--|
| Businesses                 | Employees   | Wages   | GDP                       |  |
| The Details                |   |   |                           |  |
| Largest Employment Sector: | Tourism and recreati  | on employs 56% of the state's m                       | arine economy             |  |
| Largest GDP Sector:        | Marine transportatic derived from the stat  | on produces 58% of the total groater's marine economy | ss domestic product (GDP) |  |
| High Earners:              | The average wage of marine economy employees in Minnesota is \$43,310, which is lower than the state average (\$59,630). Marine transportation has the highest average wage per employee at \$89,077. |   |                           |  |
| National Ranking:          | Minnesota is ranked 30 out of 30 coastal states for marine employment, and 28 out of 30 coastal states for GDP  |   |                           |  |
| Top County: Employment     | Saint Louis County, N   | /linnesota, is home to 49% of ma                      | rine jobs in Minnesota    |  |
| Top County: GDP            | Saint Louis County, N<br>domestic product in  | Ainnesota, produces 31% of the Minnesota              | marine economy's gross    |  |



# **Minnesota's Marine Economy**



### A Decade of Change (2009-2019)



#### **Businesses**

Minnesota had an increase of 37 marine businesses, which was an increase of 8% over the past decade.

#### **Employees**

Minnesota had an increase of 1,258 marine jobs, an increase of 10% over the past decade.

#### **Average Wages**

On average, an employee working in Minnesota's marine economy made \$43,310 in 2019, compared to an average wage of \$32,095 in 2009. The marine economy average wage in Minnesota had an increase of 35%.

#### **Gross Domestic Product**

The value of Minnesota's marine economy had an increase of 53% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Mississippi

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Mississippi's Marine Economy in 2019

| 1,137<br>Businesses        | 33,905<br>Employees  | <b>\$1.3 billion</b><br>Wages                               | <b>\$2.4 billion</b><br>GDP |  |
|----------------------------|--|---|-----------------------------|--|
| The Details                |  |   |                             |  |
| Largest Employment Sector: | Tourism and recreation   | on employs 49% of the state's r                             | narine economy              |  |
| Largest GDP Sector:        | Ship and boat building produces 55% of the total gross domestic product (GDP) derived from the state's marine economy  |   |                             |  |
| High Earners:              | The average wage of marine economy employees in Mississippi is \$38,842,<br>which is lower than the state average (\$40,687). Ship and boat building has the<br>highest average wage per employee at \$67,141. |   |                             |  |
| National Ranking:          | Mississippi is ranked 24 out of 30 coastal states for marine employment, and 24 out of 30 coastal states for GDP   |   |                             |  |
| Top County: Employment     | Jackson County, Miss   | issippi, is home to 47% of mari                             | ne jobs in Mississippi      |  |
| Top County: GDP            | Jackson County, Miss<br>domestic product in I  | issippi, produces <mark>61%</mark> of the ma<br>Mississippi | arine economy's gross       |  |



# **Mississippi's Marine Economy**



### A Decade of Change (2009-2019)



#### **Businesses**

Mississippi had an increase of 113 marine businesses, which was an increase of 11% over the past decade.

#### **Employees**

Mississippi had an increase of 921 marine jobs, an increase of 3% over the past decade.

#### **Average Wages**

On average, an employee working in Mississippi's marine economy made \$38,842 in 2019, compared to an average wage of \$37,192 in 2009. The marine economy average wage in Mississippi had an increase of 4%.

#### **Gross Domestic Product**

The value of Mississippi's marine economy had an increase of 11% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# **New Hampshire**

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture New Hampshire's Marine Economy in 2019

| <b>619</b>                 | 17,486  | \$1.1 billion                                      | \$2.1 billion           |  |
|----------------------------|---|--|-------------------------|--|
| Businesses                 | Employees   | Wages  | GDP                     |  |
| The Details                |   |  |                         |  |
| Largest Employment Sector: | Marine transportation   | n employs 51% of the state's m                     | arine economy           |  |
| Largest GDP Sector:        | Marine transportation produces 73% of the total gross domestic product (GDP) derived from the state's marine economy  |  |                         |  |
| High Earners:              | The average wage of marine economy employees in New Hampshire is \$65,522, which is higher than the state average (\$58,671). Marine transportation has the highest average wage per employee at \$104,958. |  |                         |  |
| National Ranking:          | New Hampshire is ranked 28 out of 30 coastal states for marine employment,<br>and 26 out of 30 coastal states for GDP   |  |                         |  |
| Top County: Employment     | Rockingham County,<br>Hampshire   | New Hampshire, is home to 589                      | % of marine jobs in New |  |
| Top County: GDP            | Rockingham County,<br>gross domestic produ  | New Hampshire, produces 34%<br>ct in New Hampshire | of the marine economy's |  |



# **New Hampshire's Marine Economy**



### A Decade of Change (2009-2019)



#### **Businesses**

New Hampshire had an increase of 87 marine businesses, which was an increase of 16% over the past decade.

#### **Employees**

New Hampshire had an increase of 10,067 marine jobs, an increase of 136% over the past decade.

#### **Average Wages**

On average, an employee working in New Hampshire's marine economy made \$65,522 in 2019, compared to an average wage of \$21,138 in 2009. The marine economy average wage in New Hampshire had an increase of 210%.

#### **Gross Domestic Product**

The value of New Hampshire's marine economy had an increase of 570% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# **New Jersey**

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture New Jersey's Marine Economy in 2019

| 9,349<br>Businesses        | 169,656<br>Employees   | <b>\$6.7 billion</b><br>Wages           | <b>\$11.9 billion</b><br>GDP |  |
|----------------------------|--|---|------------------------------|--|
| The Details                |  |   |                              |  |
| Largest Employment Sector: | Tourism and recreatio  | n employs 58% of the state's            | marine economy               |  |
| Largest GDP Sector:        | Marine transportation produces 52% of the total gross domestic product (GDP) derived from the state's marine economy   |   |                              |  |
| High Earners:              | The average wage of marine economy employees in New Jersey is \$39,428, which is lower than the state average (\$67,364). Marine construction has the highest average wage per employee at \$94,459. |   |                              |  |
| National Ranking:          | New Jersey is ranked 5 out of 30 coastal states for marine employment, and 7 out of 30 coastal states for GDP  |   |                              |  |
| Top County: Employment     | Hudson County, New J   | ersey, is home to 13% of mar            | ine jobs in New Jersey       |  |
| Top County: GDP            | Burlington County, Ne<br>domestic product in N   | w Jersey, produces 13% of the ew Jersey | e marine economy's gross     |  |



# **New Jersey's Marine Economy**



### A Decade of Change (2009-2019)



#### **Businesses**

New Jersey had an increase of 993 marine businesses, which was an increase of 12% over the past decade.

#### **Employees**

New Jersey had an increase of 49,092 marine jobs, an increase of 41% over the past decade.

#### **Average Wages**

On average, an employee working in New Jersey's marine economy made \$39,428 in 2019, compared to an average wage of \$34,391 in 2009. The marine economy average wage in New Jersey had an increase of 15%.

#### **Gross Domestic Product**

The value of New Jersey's marine economy had an increase of 33% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# **New York**

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture New York's Marine Economy in 2019

| 24,020<br>Businesses       | <b>398,515</b><br>Employees   | <b>\$16.1 billion</b><br>Wages            | \$35.1 billion<br>GDP |  |
|----------------------------|---|---|-----------------------|--|
| The Details                |   |   |                       |  |
| Largest Employment Sector: | Tourism and recreation  | on employs 91% of the state's r           | narine economy        |  |
| Largest GDP Sector:        | Tourism and recreation produces 87% of the total gross domestic product (GDP) derived from the state's marine economy   |   |                       |  |
| High Earners:              | The average wage of marine economy employees in New York is \$40,427, which is lower than the state average (\$75,365). Marine construction has the highest average wage per employee at \$103,054. |   |                       |  |
| National Ranking:          | New York is ranked 3 out of 30 coastal states for marine employment, and 4 out of 30 coastal states for GDP   |   |                       |  |
| Top County: Employment     | New York County, New York, is home to 55% of marine jobs in New York  |   |                       |  |
| Top County: GDP            | New York County, Ne<br>domestic product in N  | w York, produces 67% of the m<br>New York | arine economy's gross |  |



# **New York's Marine Economy**



### A Decade of Change (2009-2019)



#### **Businesses**

New York had an increase of 6,518 marine businesses, which was an increase of 37% over the past decade.

#### **Employees**

New York had an increase of 128,469 marine jobs, an increase of 48% over the past decade.

#### **Average Wages**

On average, an employee working in New York's marine economy made \$40,427 in 2019, compared to an average wage of \$31,978 in 2009. The marine economy average wage in New York had an increase of 26%.

#### **Gross Domestic Product**

The value of New York's marine economy had an increase of 48% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# **North Carolina**

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture North Carolina's Marine Economy in 2019

|                            |  | •                             |                      |  |  |
|----------------------------|--|-------------------------------|----------------------|--|--|
| 3,291<br>Businesses        | <b>51,198</b><br>Employees   | <b>\$1.1 billion</b><br>Wages | \$3.3 billion<br>GDP |  |  |
| The Details                |  |                               |                      |  |  |
| Largest Employment Sector: | Tourism and recreation employs 86% of the state's marine economy   |                               |                      |  |  |
| Largest GDP Sector:        | Tourism and recreation produces 54% of the total gross domestic product (GDP) derived from the state's marine economy  |                               |                      |  |  |
| High Earners:              | The average wage of marine economy employees in North Carolina is \$21,897, which is lower than the state average (\$52,379). Marine construction has the highest average wage per employee at \$53,075. |                               |                      |  |  |
| National Ranking:          | North Carolina is ranked 19 out of 30 coastal states for marine employment,<br>and 20 out of 30 coastal states for GDP   |                               |                      |  |  |
| Top County: Employment     | New Hanover County, North Carolina, is home to 28% of marine jobs in North Carolina  |                               |                      |  |  |
| Top County: GDP            | New Hanover County, North Carolina, produces 18% of the marine econom  |                               |                      |  |  |

This report is based on 2019 Economics: National Ocean Watch (ENOW) data, produced by NOAA's Office for Coastal Management in 2022. The employment and gross domestic product statistics are derived from the Bureau of Labor Statistics' Quarterly Census of Employment and Wages data (accessed in September 2021) and the Bureau of Economic Analysis' gross domestic product by state data (released in July 2021). For more information, visit *coast.noaa.gov/digitalcoast/data/enow.html*.

gross domestic product in North Carolina



**Top County: GDP** 

# **North Carolina's Marine Economy**



### A Decade of Change (2009-2019)



#### **Businesses**

North Carolina had an increase of 952 marine businesses, which was an increase of 41% over the past decade.

#### **Employees**

North Carolina had an increase of 14,051 marine jobs, an increase of 38% over the past decade.

#### **Average Wages**

On average, an employee working in North Carolina's marine economy made \$21,897 in 2019, compared to an average wage of \$18,995 in 2009. The marine economy average wage in North Carolina had an increase of 15%.

#### **Gross Domestic Product**

The value of North Carolina's marine economy had an increase of 60% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Ohio

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Ohio's Marine Economy in 2019

| 2,755<br>Businesses        | 57,728<br>Employees   | <b>\$1.6 billion</b><br>Wages   | \$3.5 billion<br>GDP |  |
|----------------------------|---|---------------------------------|----------------------|--|
| The Details                |   |                                 |                      |  |
| Largest Employment Sector: | Tourism and recreation  | on employs 75% of the state's r | narine economy       |  |
| Largest GDP Sector:        | Tourism and recreation produces 52% of the total gross domestic product (GDP) derived from the state's marine economy   |                                 |                      |  |
| High Earners:              | The average wage of marine economy employees in Ohio is \$28,024, which is lower than the state average (\$52,125). Offshore mineral resources has the highest average wage per employee at \$66,670. |                                 |                      |  |
| National Ranking:          | Ohio is ranked 16 out of 30 coastal states for marine employment, and 17 out of 30 coastal states for GDP   |                                 |                      |  |
| Top County: Employment     | Cuyahoga County, Oh   | io, is home to 39% of marine jo | bs in Ohio           |  |
| Top County: GDP            | Cuyahoga County, Ohio, produces 49% of the marine economy's gross domestic product in Ohio  |                                 |                      |  |



# **Ohio's Marine Economy**



### A Decade of Change (2009-2019)



#### **Businesses**

Ohio had an increase of 668 marine businesses, which was an increase of 32% over the past decade.

#### **Employees**

Ohio had an increase of 17,141 marine jobs, an increase of 42% over the past decade.

#### **Average Wages**

On average, an employee working in Ohio's marine economy made \$28,024 in 2019, compared to an average wage of \$21,389 in 2009. The marine economy average wage in Ohio had an increase of 31%.

#### **Gross Domestic Product**

The value of Ohio's marine economy had an increase of 104% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Oregon

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Oregon's Marine Economy in 2019

| •                          | -   |                                 |                       |  |
|----------------------------|---|---------------------------------|-----------------------|--|
| 2,469<br>Businesses        | <b>43,175</b><br>Employees  | <b>\$1.6 billion</b><br>Wages   | \$3.1 billion<br>GDP  |  |
| The Details                |   |                                 |                       |  |
| Largest Employment Sector: | Tourism and recreation  | on employs 65% of the state's r | marine economy        |  |
| Largest GDP Sector:        | Tourism and recreation produces 46% of the total gross domestic product (GDP) derived from the state's marine economy   |                                 |                       |  |
| High Earners:              | The average wage of marine economy employees in Oregon is \$36,356, which is lower than the state average (\$55,023). Ship and boat building has the highest average wage per employee at \$78,803. |                                 |                       |  |
| National Ranking:          | Oregon is ranked 23 out of 30 coastal states for marine employment, and 22 out of 30 coastal states for GDP   |                                 |                       |  |
| Top County: Employment     | Multnomah County, (   | Dregon, is home to 48% of mar   | ine jobs in Oregon    |  |
| Top County: GDP            | Multnomah County, (   | Dregon, produces 43% of the m   | arine economy's gross |  |

This report is based on 2019 Economics: National Ocean Watch (ENOW) data, produced by NOAA's Office for Coastal Management in 2022. The employment and gross domestic product statistics are derived from the Bureau of Labor Statistics' Quarterly Census of Employment and Wages data (accessed in September 2021) and the Bureau of Economic Analysis' gross domestic product by state data (released in July 2021). For more information, visit *coast.noaa.gov/digitalcoast/data/enow.html*.

domestic product in Oregon



# **Oregon's Marine Economy**



### A Decade of Change (2009-2019)



#### **Businesses**

Oregon had an increase of 201 marine businesses, which was an increase of 9% over the past decade.

#### **Employees**

Oregon had an increase of 12,107 marine jobs, an increase of 39% over the past decade.

#### **Average Wages**

On average, an employee working in Oregon's marine economy made \$36,356 in 2019, compared to an average wage of \$27,550 in 2009. The marine economy average wage in Oregon had an increase of 32%.

#### **Gross Domestic Product**

The value of Oregon's marine economy had an increase of 49% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Pennsylvania

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Pennsylvania's Marine Economy in 2019

| 2,955<br>Businesses        | 56,872<br>Employees   | <b>\$1.9 billion</b><br>Wages                       | \$3.9 billion<br>GDP |  |
|----------------------------|---|---|----------------------|--|
| The Details                |   |   |                      |  |
| Largest Employment Sector: | Tourism and recreation  | on employs 78% of the state's r                     | narine economy       |  |
| Largest GDP Sector:        | Tourism and recreation produces 66% of the total gross domestic product (GDP) derived from the state's marine economy   |   |                      |  |
| High Earners:              | The average wage of marine economy employees in Pennsylvania is \$33,263, which is lower than the state average (\$57,497). Offshore mineral resources has the highest average wage per employee at \$76,276. |   |                      |  |
| National Ranking:          | Pennsylvania is ranked 17 out of 30 coastal states for marine employment, and 16 out of 30 coastal states for GDP   |   |                      |  |
| Top County: Employment     | Philadelphia County,<br>Pennsylvania  | Pennsylvania, is home to 79% c                      | f marine jobs in     |  |
| Top County: GDP            | Philadelphia County,<br>gross domestic produ  | Pennsylvania, produces 72% of<br>ct in Pennsylvania | the marine economy's |  |



# Pennsylvania's Marine Economy



### A Decade of Change (2009-2019)



#### **Businesses**

Pennsylvania had an increase of 759 marine businesses, which was an increase of 35% over the past decade.

#### **Employees**

Pennsylvania had an increase of 16,258 marine jobs, an increase of 40% over the past decade.

#### **Average Wages**

On average, an employee working in Pennsylvania's marine economy made \$33,263 in 2019, compared to an average wage of \$28,507 in 2009. The marine economy average wage in Pennsylvania had an increase of 17%.

#### **Gross Domestic Product**

The value of Pennsylvania's marine economy had an increase of 33% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# **Rhode Island**

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Rhode Island's Marine Economy in 2019

| 2,452<br>Businesses        | 45,898<br>Employees  | <b>\$1.5 billion</b><br>Wages                       | \$3.3 billion<br>GDP |  |
|----------------------------|--|---|----------------------|--|
| The Details                |  |   |                      |  |
| Largest Employment Sector: | Tourism and recreation   | on employs 81% of the state's r                     | narine economy       |  |
| Largest GDP Sector:        | Tourism and recreation produces 59% of the total gross domestic product (GDP) derived from the state's marine economy  |   |                      |  |
| High Earners:              | The average wage of marine economy employees in Rhode Island is \$31,806, which is lower than the state average (\$54,918). Marine construction has the highest average wage per employee at \$79,112. |   |                      |  |
| National Ranking:          | Rhode Island is ranked 22 out of 30 coastal states for marine employment, and 21 out of 30 coastal states for GDP  |   |                      |  |
| Top County: Employment     | Providence County, R<br>Island   | hode Island, is home to 36% of                      | marine jobs in Rhode |  |
| Top County: GDP            | Washington County, F<br>gross domestic produ   | Rhode Island, produces 36% of<br>ct in Rhode Island | the marine economy's |  |



# **Rhode Island's Marine Economy**



### A Decade of Change (2009-2019)



#### **Businesses**

Rhode Island had an increase of 145 marine businesses, which was an increase of 6% over the past decade.

#### **Employees**

Rhode Island had an increase of 8,313 marine jobs, an increase of 22% over the past decade.

#### **Average Wages**

On average, an employee working in Rhode Island's marine economy made \$31,806 in 2019, compared to an average wage of \$24,338 in 2009. The marine economy average wage in Rhode Island had an increase of 31%.

#### **Gross Domestic Product**

The value of Rhode Island's marine economy had an increase of 41% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# South Carolina

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture South Carolina's Marine Economy in 2019

| 3,732<br>Businesses        | 87,051<br>Employees  | <b>\$2.3 billion</b><br>Wages   | \$5.7 billion<br>GDP    |  |
|----------------------------|--|---------------------------------|-------------------------|--|
| The Details                |  |                                 |                         |  |
| Largest Employment Sector: | Tourism and recreation   | on employs 88% of the state's r | narine economy          |  |
| Largest GDP Sector:        | Tourism and recreation produces 82% of the total gross domestic product (GDP) derived from the state's marine economy  |                                 |                         |  |
| High Earners:              | The average wage of marine economy employees in South Carolina is \$26,086, which is lower than the state average (\$46,383). Marine construction has the highest average wage per employee at \$69,519. |                                 |                         |  |
| National Ranking:          | South Carolina is ranked 12 out of 30 coastal states for marine employment, and 14 out of 30 coastal states for GDP  |                                 |                         |  |
| Top County: Employment     | Charleston County, So<br>Carolina  | outh Carolina, is home to 41% o | of marine jobs in South |  |
| Top County: GDP            | Charleston County, So<br>gross domestic produ  | outh Carolina, produces 43% of  | the marine economy's    |  |



# South Carolina's Marine Economy



### A Decade of Change (2009-2019)



#### **Businesses**

South Carolina had an increase of 819 marine businesses, which was an increase of 28% over the past decade.

#### **Employees**

South Carolina had an increase of 24,940 marine jobs, an increase of 40% over the past decade.

#### **Average Wages**

On average, an employee working in South Carolina's marine economy made \$26,086 in 2019, compared to an average wage of \$19,382 in 2009. The marine economy average wage in South Carolina had an increase of 35%.

#### **Gross Domestic Product**

The value of South Carolina's marine economy had an increase of 58% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Texas

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Texas' Marine Economy in 2019

| 6,063<br>Businesses        | 177,889<br>Employees  | <b>\$18.6 billion</b><br>Wages | \$81.3 billion<br>GDP   |  |
|----------------------------|---|--------------------------------|-------------------------|--|
| The Details                |   |                                |                         |  |
| Largest Employment Sector: | Offshore mineral resc   | ources employs 44% of the stat | e's marine economy      |  |
| Largest GDP Sector:        | Offshore mineral resources produces 90% of the total gross domestic product (GDP) derived from the state's marine economy   |                                |                         |  |
| High Earners:              | The average wage of marine economy employees in Texas is \$104,738, which is higher than the state average (\$59,794). Offshore mineral resources has the highest average wage per employee at \$183,717. |                                |                         |  |
| National Ranking:          | Texas is ranked 4 out of 30 coastal states for marine employment, and 1 out of 30 coastal states for GDP  |                                |                         |  |
| Top County: Employment     | Harris County, Texas,   | is home to 59% of marine jobs  | in Texas                |  |
| Top County: GDP            | Harris County, Texas,<br>product in Texas   | produces 89% of the marine e   | conomy's gross domestic |  |



# **Texas' Marine Economy**



### A Decade of Change (2009-2019)



#### **Businesses**

Texas had an increase of 574 marine businesses, which was an increase of 10% over the past decade.

#### **Employees**

Texas had a decrease of 897 marine jobs, a decrease of 1% over the past decade.

#### **Average Wages**

On average, an employee working in Texas' marine economy made \$104,738 in 2019, compared to an average wage of \$94,125 in 2009. The marine economy average wage in Texas had an increase of 11%.

#### **Gross Domestic Product**

The value of Texas' marine economy had an increase of 55% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Virginia

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### **The Big Picture** Virginia's Marine Economy in 2019

| 4,143<br>Businesses        | <b>132,101</b><br>Employees  | <b>\$6.1 billion</b><br>Wages | \$10.3 billion<br>GDP      |  |
|----------------------------|--|-------------------------------|----------------------------|--|
| The Details                |  |                               |                            |  |
| Largest Employment Sector: | Tourism and recreation   | on employs 49% of the state's | marine economy             |  |
| Largest GDP Sector:        | Ship and boat building produces 41% of the total gross domestic product (GDP) derived from the state's marine economy  |                               |                            |  |
| High Earners:              | The average wage of marine economy employees in Virginia is \$46,179, which is lower than the state average (\$60,200). Marine construction has the highest average wage per employee at \$78,029. |                               |                            |  |
| National Ranking:          | Virginia is ranked 7 out of 30 coastal states for marine employment, and 9 out of 30 coastal states for GDP  |                               |                            |  |
| Top County: Employment     | City of Virginia Beach,  | Virginia, is home to 18% of m | arine jobs in Virginia     |  |
| Top County: GDP            | City of Norfolk, Virgini<br>product in Virginia  | a, produces 15% of the marin  | e economy's gross domestic |  |



# Virginia's Marine Economy



### A Decade of Change (2009-2019)



#### **Businesses**

Virginia had a decrease of 228 marine businesses, which was a decrease of 5% over the past decade.

#### **Employees**

Virginia had an increase of 15,395 marine jobs, an increase of 13% over the past decade.

#### **Average Wages**

On average, an employee working in Virginia's marine economy made \$46,179 in 2019, compared to an average wage of \$36,165 in 2009. The marine economy average wage in Virginia had an increase of 28%.

#### **Gross Domestic Product**

The value of Virginia's marine economy had an increase of 13% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# **Washington State**

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Washington State's Marine Economy in 2019

| 0.000                      |   |                               |                            |
|----------------------------|---|-------------------------------|----------------------------|
| 6,834<br>Businesses        | 143,029<br>Employees  | <b>\$6.8 billion</b><br>Wages | \$15.7 billion<br>GDP      |
| The Details                |   |                               |                            |
| Largest Employment Sector: | Tourism and recreation  | on employs 60% of the state's | marine economy             |
| Largest GDP Sector:        | Tourism and recreation produces 39% of the total gross domestic product (GDP) derived from the state's marine economy   |                               |                            |
| High Earners:              | The average wage of marine economy employees in Washington State is \$47,761, which is lower than the state average (\$69,593). Marine construction has the highest average wage per employee at \$101,592. |                               |                            |
| National Ranking:          | Washington State is ranked 6 out of 30 coastal states for marine employment, and 5 out of 30 coastal states for GDP   |                               |                            |
| Top County: Employment     | King County, Washing  | ton, is home to 39% of marine | e jobs in Washington State |
| Top County: GDP            | King County, Washing  | ton, produces 42% of the mar  | ine economy's gross        |

This report is based on 2019 Economics: National Ocean Watch (ENOW) data, produced by NOAA's Office for Coastal Management in 2022. The employment and gross domestic product statistics are derived from the Bureau of Labor Statistics' Quarterly Census of Employment and Wages data (accessed in September 2021) and the Bureau of Economic Analysis' gross domestic product by state data (released in July 2021). For more information, visit *coast.noaa.gov/digitalcoast/data/enow.html*.

domestic product in Washington State



# Washington State's Marine Economy



### A Decade of Change (2009-2019)



#### **Businesses**

Washington State had an increase of 509 marine businesses, which was an increase of 8% over the past decade.

#### **Employees**

Washington State had an increase of 28,742 marine jobs, an increase of 25% over the past decade.

#### **Average Wages**

On average, an employee working in Washington State's marine economy made \$47,761 in 2019, compared to an average wage of \$37,205 in 2009. The marine economy average wage in Washington State had an increase of 28%.

#### **Gross Domestic Product**

The value of Washington State's marine economy had an increase of 27% over the past decade. Changes in GDP can be driven by volatility of the price of resources.



# Wisconsin

The marine economy is defined as those businesses whose existence depends on the oceans or Great Lakes. The economic data found here helps leaders better understand trends and consider the needs of these businesses when making decisions about the future of the coast. Six sectors make up the marine economy: marine construction, offshore mineral extraction, tourism and recreation, living resources, ship and boat building, and marine transportation.

### The Big Picture Wisconsin's Marine Economy in 2019

| 2,269<br>Businesses        | 48,877<br>Employees   | <b>\$1.2 billion</b><br>Wages               | \$2.7 billion<br>GDP    |  |
|----------------------------|---|---|-------------------------|--|
| The Details                |   |   |                         |  |
| Largest Employment Sector: | Tourism and recreation  | on employs 74% of the state's r             | narine economy          |  |
| Largest GDP Sector:        | Tourism and recreation produces 51% of the total gross domestic product (GDP) derived from the state's marine economy   |   |                         |  |
| High Earners:              | The average wage of marine economy employees in Wisconsin is \$24,346,<br>which is lower than the state average (\$50,413). Marine construction has the<br>highest average wage per employee at \$81,111. |   |                         |  |
| National Ranking:          | Wisconsin is ranked 20 out of 30 coastal states for marine employment, and 23 out of 30 coastal states for GDP  |   |                         |  |
| Top County: Employment     | Milwaukee County, W   | /isconsin, is home to 33% of ma             | arine jobs in Wisconsin |  |
| Top County: GDP            | Milwaukee County, W<br>domestic product in V  | /isconsin, produces 27% of the<br>Nisconsin | marine economy's gross  |  |



# Wisconsin's Marine Economy



### A Decade of Change (2009-2019)



#### **Businesses**

Wisconsin had an increase of 312 marine businesses, which was an increase of 16% over the past decade.

#### **Employees**

Wisconsin had an increase of 9,708 marine jobs, an increase of 25% over the past decade.

#### **Average Wages**

On average, an employee working in Wisconsin's marine economy made \$24,346 in 2019, compared to an average wage of \$23,119 in 2009. The marine economy average wage in Wisconsin had an increase of 5%.

#### **Gross Domestic Product**

The value of Wisconsin's marine economy had an increase of 27% over the past decade. Changes in GDP can be driven by volatility of the price of resources.

